

STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS  
DEPARTMENT OF BUSINESS REGULATION  
DIVISION OF SECURITIES  
1511 PONTIAC AVENUE  
JOHN O. PASTORE COMPLEX  
CRANSTON, RHODE ISLAND 02920

Extension of Temporary Order regarding  
Reg. A+, Tier 2 Notice Filing Requirements  
Through to December 31, 2017

Having determined that the following action is in the public interest and appropriate for the protection of investors, and is consistent with the purposes fairly intended by the policy and provisions of the Rhode Island Uniform Securities Act of 1990, Section 7-11-101 et seq., of the Rhode Island General Laws, 1989, as amended (the "RIUSA"), as required under Section 705(c) of the RIUSA, and pursuant to the authority granted under Section 7-11-307(c), and having on August 10, 2016 issued a 6-month temporary order on Reg. A+, Tier 2 Notice Filing Requirements that expired on February 10, 2017.

The Director hereby extends the temporary order and until December 31, 2017, Federal Covered Securities, specifically securities issued under Section 18(b)(3) of the Securities Act of 1933, which are offered or sold within this state, are required to file notices with the Securities Division as follows:

(a) Pursuant to Section 7-11-307(c) of the RIUSA, for a covered security under Section 18(b)(3) of the Securities Act of 1933, unless the security is exempted by Section 7-11-401 or is sold in an exempt transaction under Section 7-11-402, a notice filing shall be filed with the director prior to the initial offer of such security in this state, which filing shall consist of:

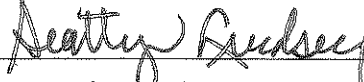
- (1) A uniform application to register securities (Form U-1);
- (2) A uniform consent to service of process (Form U-2); and
- (3) The filing fee set forth in Section 7-11-307(a)(1).

(b) A notice filing shall be effective commencing upon the later of its receipt by the director or the effectiveness of the issuer's registration statement relating to the offering with the SEC, and shall expire 12-months after its effective date. A notice filing may be renewed prior to its expiration by filing with the director:

- (1) A uniform application to register securities (Form U-1); and

- (2) The renewal fee set forth in Section 7-11-307(a)(4).
- (c) A renewed notice filing shall take effect upon the expiration of the previous notice filing.

Dated as of the 23 day of June 2017.



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Scottye Lindsey, Director  
Rhode Island Department of  
Business Regulation